

| Statement of Financial Position, Current, Non-current                                                                                          | Thousands/Omani Rial/Unaudited |                          |                            |                          |                            |                          |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------|----------------------------|--------------------------|----------------------------|--------------------------|
|                                                                                                                                                | Consolidated<br>31/03/2026     | Standalone<br>31/03/2026 | Consolidated<br>31/03/2025 | Standalone<br>31/03/2025 | Consolidated<br>31/12/2025 | Standalone<br>31/12/2025 |
| <b>STATEMENT OF FINANCIAL POSITION</b>                                                                                                         |                                |                          |                            |                          |                            |                          |
| <b>CONSOLIDATED AND SEPARATE</b>                                                                                                               |                                |                          |                            |                          |                            |                          |
| <b>ASSETS</b>                                                                                                                                  |                                |                          |                            |                          |                            |                          |
| <b>NON-CURRENT ASSETS</b>                                                                                                                      |                                |                          |                            |                          |                            |                          |
| Property, plant and equipment                                                                                                                  | 848,580                        | 401,666                  | 854,131                    | 382,796                  | 856,067                    | 403,434                  |
| <b>Exploration and evaluation assets</b>                                                                                                       | <b>16,296</b>                  | <b>7,589</b>             | <b>9,952</b>               | <b>3,534</b>             | <b>15,043</b>              | <b>7,321</b>             |
| Intangible assets other than goodwill                                                                                                          | 81                             | 81                       |                            |                          |                            |                          |
| Right-of-use assets                                                                                                                            | 39,407                         | 39,407                   | 18,445                     | 18,445                   | 42,773                     | 42,773                   |
| Investments in subsidiaries                                                                                                                    |                                | 1,793                    |                            | 85,834                   |                            | 1,793                    |
| <b>Investments accounted for using equity method</b>                                                                                           | <b>54,559</b>                  | <b>0</b>                 | <b>15,577</b>              |                          | <b>52,004</b>              | <b>0</b>                 |
| Non-current finance lease receivables                                                                                                          | 191,027                        | 191,027                  | 204,858                    | 204,858                  | 197,939                    | 197,939                  |
| Deferred tax asset                                                                                                                             | 1,691                          | 267                      | 998                        | 256                      | 1,691                      | 267                      |
| <b>Other non-current non-financial assets</b>                                                                                                  | <b>24,198</b>                  | <b>24,198</b>            | <b>31,570</b>              | <b>31,570</b>            | <b>23,697</b>              | <b>23,697</b>            |
| <b>Total non-current assets</b>                                                                                                                | <b>1,175,839</b>               | <b>666,028</b>           | <b>1,135,531</b>           | <b>727,293</b>           | <b>1,189,214</b>           | <b>677,224</b>           |
| <b>CURRENT ASSETS</b>                                                                                                                          |                                |                          |                            |                          |                            |                          |
| <b>Current inventories</b>                                                                                                                     | <b>58,411</b>                  | <b>49,096</b>            | <b>75,575</b>              | <b>66,314</b>            | <b>73,216</b>              | <b>62,998</b>            |
| Current finance lease receivable                                                                                                               | 10,373                         | 10,373                   | 9,512                      | 9,512                    | 6,919                      | 6,919                    |
| <b>Trade and other current receivables</b>                                                                                                     | <b>126,885</b>                 | <b>171,960</b>           | <b>320,073</b>             | <b>280,390</b>           | <b>101,610</b>             | <b>148,039</b>           |
| <b>Cash and bank balances</b>                                                                                                                  | <b>166,554</b>                 | <b>138,443</b>           | <b>118,829</b>             | <b>87,354</b>            | <b>159,836</b>             | <b>127,773</b>           |
| <b>Other current non-financial assets</b>                                                                                                      | <b>9,613</b>                   | <b>9,613</b>             | <b>7,690</b>               | <b>7,690</b>             | <b>9,613</b>               | <b>9,613</b>             |
| <b>Total current assets other than non-current assets or disposal groups classified as held for sale or as held for distribution to owners</b> | <b>371,836</b>                 | <b>379,485</b>           | <b>531,679</b>             | <b>451,260</b>           | <b>351,194</b>             | <b>355,342</b>           |
| <b>Total current assets</b>                                                                                                                    | <b>371,836</b>                 | <b>379,485</b>           | <b>531,679</b>             | <b>451,260</b>           | <b>351,194</b>             | <b>355,342</b>           |
| <b>Total assets</b>                                                                                                                            | <b>1,547,675</b>               | <b>1,045,513</b>         | <b>1,667,210</b>           | <b>1,178,553</b>         | <b>1,540,408</b>           | <b>1,032,566</b>         |
| <b>EQUITY AND LIABILITIES</b>                                                                                                                  |                                |                          |                            |                          |                            |                          |
| <b>EQUITY</b>                                                                                                                                  |                                |                          |                            |                          |                            |                          |
| Share capital                                                                                                                                  | 80,000                         | 80,000                   | 80,000                     | 80,000                   | 80,000                     | 80,000                   |
| Treasury shares                                                                                                                                | 11,103                         | 11,103                   |                            |                          | 10,316                     | 10,316                   |
| Statutory reserve                                                                                                                              | 26,667                         | 26,667                   | 20,883                     | 20,883                   | 26,667                     | 26,667                   |
| <b>Other reserves</b>                                                                                                                          | <b>123,877</b>                 | <b>136,213</b>           | <b>123,877</b>             | <b>136,213</b>           | <b>123,877</b>             | <b>136,213</b>           |
| Retained earnings (Accumulated losses)                                                                                                         | 699,392                        | 222,289                  | 704,807                    | 303,587                  | 685,089                    | 211,393                  |
| <b>Total Equity attributable to shareholders of parent company</b>                                                                             | <b>918,833</b>                 |                          | <b>929,567</b>             |                          | <b>905,317</b>             |                          |
| <b>Total equity</b>                                                                                                                            | <b>918,833</b>                 | <b>454,066</b>           | <b>929,567</b>             | <b>540,683</b>           | <b>905,317</b>             | <b>443,957</b>           |
| <b>LIABILITIES</b>                                                                                                                             |                                |                          |                            |                          |                            |                          |
| <b>NON-CURRENT LIABILITIES</b>                                                                                                                 |                                |                          |                            |                          |                            |                          |
| <b>NON-CURRENT PROVISIONS</b>                                                                                                                  |                                |                          |                            |                          |                            |                          |
| <b>Non-current provisions for employee benefits</b>                                                                                            | <b>1,165</b>                   | <b>1,081</b>             | <b>1,041</b>               | <b>996</b>               | <b>1,064</b>               | <b>988</b>               |
| Provision for abandonment and site restoration                                                                                                 | 76,467                         | 69,773                   | 43,368                     | 37,535                   | 75,318                     | 68,725                   |
| <b>Total non-current provisions</b>                                                                                                            | <b>77,632</b>                  | <b>70,854</b>            | <b>44,409</b>              | <b>38,531</b>            | <b>76,382</b>              | <b>69,713</b>            |
| <b>Borrowings, non-current</b>                                                                                                                 | <b>190,555</b>                 | <b>190,555</b>           | <b>382,996</b>             | <b>382,996</b>           | <b>190,360</b>             | <b>190,360</b>           |
| Non-current lease liabilities                                                                                                                  | 17,156                         | 17,156                   | 5,920                      | 5,920                    | 17,558                     | 17,558                   |
| Contract liabilities, non-current / Deferred non-current revenue                                                                               | 5,477                          | 5,477                    | 6,275                      | 6,275                    | 448                        | 448                      |
| <b>Total non-current liabilities</b>                                                                                                           | <b>290,820</b>                 | <b>284,042</b>           | <b>439,600</b>             | <b>433,722</b>           | <b>284,748</b>             | <b>278,079</b>           |
| <b>CURRENT LIABILITIES</b>                                                                                                                     |                                |                          |                            |                          |                            |                          |
| <b>CURRENT PROVISIONS</b>                                                                                                                      |                                |                          |                            |                          |                            |                          |
| <b>Trade and other current payables</b>                                                                                                        | <b>134,714</b>                 | <b>107,274</b>           | <b>277,136</b>             | <b>189,595</b>           | <b>144,736</b>             | <b>108,100</b>           |
| <b>Borrowings, current</b>                                                                                                                     | <b>192,250</b>                 | <b>192,250</b>           |                            |                          | <b>192,250</b>             | <b>192,250</b>           |
| Current lease liabilities                                                                                                                      | 5,864                          | 5,864                    | 7,788                      | 7,788                    | 8,143                      | 8,143                    |
| Current tax liabilities, current                                                                                                               | 5,194                          | 2,017                    | 13,119                     | 6,765                    | 5,214                      | 2,037                    |
| <b>Total current liabilities other than liabilities included in disposal groups classified as held for sale</b>                                | <b>338,022</b>                 | <b>307,405</b>           | <b>298,043</b>             | <b>204,148</b>           | <b>350,343</b>             | <b>310,530</b>           |
| <b>Total current liabilities</b>                                                                                                               | <b>338,022</b>                 | <b>307,405</b>           | <b>298,043</b>             | <b>204,148</b>           | <b>350,343</b>             | <b>310,530</b>           |
| <b>Total liabilities</b>                                                                                                                       | <b>628,842</b>                 | <b>591,447</b>           | <b>737,643</b>             | <b>637,870</b>           | <b>635,091</b>             | <b>588,609</b>           |
| <b>Total equity and liabilities</b>                                                                                                            | <b>1,547,675</b>               | <b>1,045,513</b>         | <b>1,667,210</b>           | <b>1,178,553</b>         | <b>1,540,408</b>           | <b>1,032,566</b>         |
| Number of outstanding shares                                                                                                                   | 8000000                        | 8000000                  | 8000000                    | 8000000                  | 8000000                    | 8000000                  |
| Net assets per share                                                                                                                           | 0.115                          | 0.057                    | 0.116                      | 0.068                    | 0.113                      | 0.055                    |

| Subclassifications of Assets, Liabilities and Equity, Current, Non-current | Thousands/Omani Rial/Unaudited |                          |                            |                          |                            |                          |
|----------------------------------------------------------------------------|--------------------------------|--------------------------|----------------------------|--------------------------|----------------------------|--------------------------|
|                                                                            | Consolidated<br>31/03/2026     | Standalone<br>31/03/2026 | Consolidated<br>31/03/2025 | Standalone<br>31/03/2025 | Consolidated<br>31/12/2025 | Standalone<br>31/12/2025 |
| <b>SUBCLASSIFICATIONS OF ASSETS, LIABILITIES AND EQUITIES</b>              |                                |                          |                            |                          |                            |                          |
| <b>CONSOLIDATED AND SEPARATE</b>                                           |                                |                          |                            |                          |                            |                          |
| <b>ASSETS</b>                                                              |                                |                          |                            |                          |                            |                          |
| <b>NON-CURRENT ASSETS</b>                                                  |                                |                          |                            |                          |                            |                          |
| <b>EXPLORATION AND EVALUATION ASSETS</b>                                   |                                |                          |                            |                          |                            |                          |
| Tangible exploration and evaluation assets                                 | 16,296                         | 7,589                    | 9,952                      | 3,534                    | 15,043                     | 7,321                    |
| <b>Total Exploration and Evaluation Assets</b>                             | <b>16,296</b>                  | <b>7,589</b>             | <b>9,952</b>               | <b>3,534</b>             | <b>15,043</b>              | <b>7,321</b>             |
| <b>INVESTMENT PROPERTIES</b>                                               |                                |                          |                            |                          |                            |                          |
| <b>INVESTMENT PROPERTIES AT COST</b>                                       |                                |                          |                            |                          |                            |                          |
| <b>INVESTMENT PROPERTIES AT FAIR VALUE</b>                                 |                                |                          |                            |                          |                            |                          |
| <b>INVESTMENTS ACCOUNTED FOR USING EQUITY METHOD</b>                       |                                |                          |                            |                          |                            |                          |
| Investments in joint ventures accounted for using equity method            | 54,559                         | 0                        | 15,577                     |                          | 52,004                     | 0                        |
| <b>Total investments accounted for using equity method</b>                 | <b>54,559</b>                  | <b>0</b>                 | <b>15,577</b>              |                          | <b>52,004</b>              | <b>0</b>                 |
| <b>OTHER CURRENT NON-FINANCIAL ASSETS</b>                                  |                                |                          |                            |                          |                            |                          |
| Contract assets, non-current/ Accrued revenue, non-current                 | 24,198                         | 24,198                   | 31,570                     | 31,570                   | 23,697                     | 23,697                   |
| <b>Total Other non-current non-financial assets</b>                        | <b>24,198</b>                  | <b>24,198</b>            | <b>31,570</b>              | <b>31,570</b>            | <b>23,697</b>              | <b>23,697</b>            |
| <b>CURRENT ASSETS</b>                                                      |                                |                          |                            |                          |                            |                          |
| <b>INVENTORIES</b>                                                         |                                |                          |                            |                          |                            |                          |
| Spares and consumables                                                     | 56,148                         | 47,138                   | 73,349                     | 64,257                   | 60,936                     | 52,015                   |

INTERIM CONDENSED FINANCIAL STATEMENTS WERE APPROVED BY THE BOARD OF DIRECTORS ON  
13 May 2026

|                                                                     |                |                |                |                |                |                |
|---------------------------------------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Other inventories                                                   | 3,077          | 2,772          | 3,461          | 3,292          | 13,611         | 12,314         |
| Allowance for slow moving and obsolete inventories                  | 814            | 814            | 1,235          | 1,235          | 1,331          | 1,331          |
| <b>Total current inventories</b>                                    | <b>58,411</b>  | <b>49,096</b>  | <b>75,575</b>  | <b>66,314</b>  | <b>73,216</b>  | <b>62,998</b>  |
| <b>TRADE AND OTHER CURRENT RECEIVABLES</b>                          |                |                |                |                |                |                |
| Accounts receivables                                                | 27,939         | 2,301          | 35,322         | 11,898         | 36,261         | 2,857          |
| Receivables due from related parties                                | 52,349         | 109,880        | 102,958        | 173,764        | 41,700         | 104,312        |
| <b>PREPAYMENTS AND ACCRUED INCOME</b>                               |                |                |                |                |                |                |
| Prepayments                                                         | 4,551          | 4,522          | 8,049          | 2,080          | 4,474          | 4,436          |
| <b>Total prepayments and accrued income</b>                         | <b>4,551</b>   | <b>4,522</b>   | <b>8,049</b>   | <b>2,080</b>   | <b>4,474</b>   | <b>4,436</b>   |
| Other receivables                                                   | 42,304         | 55,515         | 174,002        | 92,906         | 19,433         | 36,692         |
| Allowance for expected credit losses                                | 258            | 258            | 258            | 258            | 258            | 258            |
| <b>Total trade and other current receivables</b>                    | <b>126,885</b> | <b>171,960</b> | <b>320,073</b> | <b>280,390</b> | <b>101,610</b> | <b>148,039</b> |
| <b>CASH AND CASH EQ UIVALENTS</b>                                   |                |                |                |                |                |                |
| <b>CASH</b>                                                         |                |                |                |                |                |                |
| Cash on hand                                                        | 160            | 159            | 152            | 152            | 151            | 152            |
| Balances with banks                                                 | 166,394        | 138,284        | 118,677        | 87,202         | 159,685        | 127,621        |
| <b>Total cash</b>                                                   | <b>166,554</b> | <b>138,443</b> | <b>118,829</b> | <b>87,354</b>  | <b>159,836</b> | <b>127,773</b> |
| <b>CASH EQ UIVALENTS</b>                                            |                |                |                |                |                |                |
| <b>Total cash and cash equivalents</b>                              | <b>166,554</b> | <b>138,443</b> | <b>118,829</b> | <b>87,354</b>  | <b>159,836</b> | <b>127,773</b> |
| <b>Total cash and bank balances</b>                                 | <b>166,554</b> | <b>138,443</b> | <b>118,829</b> | <b>87,354</b>  | <b>159,836</b> | <b>127,773</b> |
| <b>OTHER CURRENT NON-FINANCIAL ASSETS</b>                           |                |                |                |                |                |                |
| Contract assets, current/ Accrued revenue, current                  | 9,613          | 9,613          | 7,690          | 7,690          | 9,613          | 9,613          |
| <b>Total other current non-financial assets</b>                     | <b>9,613</b>   | <b>9,613</b>   | <b>7,690</b>   | <b>7,690</b>   | <b>9,613</b>   | <b>9,613</b>   |
| <b>EQ UITY</b>                                                      |                |                |                |                |                |                |
| <b>RESERVES</b>                                                     |                |                |                |                |                |                |
| Other reserves                                                      | 123,877        | 136,213        | 123,877        | 136,213        | 123,877        | 136,213        |
| <b>Total reserves</b>                                               | <b>123,877</b> | <b>136,213</b> | <b>123,877</b> | <b>136,213</b> | <b>123,877</b> | <b>136,213</b> |
| <b>LIABILITIES</b>                                                  |                |                |                |                |                |                |
| <b>NON-CURRENT LIABILITIES</b>                                      |                |                |                |                |                |                |
| <b>NON-CURRENT PROVISIONS FOR EMPLOYEE BENEFITS</b>                 |                |                |                |                |                |                |
| Employee End of Term Benefits, non current                          | 1,165          | 1,081          | 1,041          | 996            | 1,064          | 988            |
| <b>Total Non-current provisions for employee benefits</b>           | <b>1,165</b>   | <b>1,081</b>   | <b>1,041</b>   | <b>996</b>     | <b>1,064</b>   | <b>988</b>     |
| <b>BORROWINGS, NON CURRENT</b>                                      |                |                |                |                |                |                |
| Borrowings from banks and other financial institutions, non current | 190,555        | 190,555        | 382,996        | 382,996        | 190,360        | 190,360        |
| <b>Total Borrowings, non current</b>                                | <b>190,555</b> | <b>190,555</b> | <b>382,996</b> | <b>382,996</b> | <b>190,360</b> | <b>190,360</b> |
| <b>CURRENT LIABILITIES</b>                                          |                |                |                |                |                |                |
| <b>BORROWINGS, CURRENT</b>                                          |                |                |                |                |                |                |
| Borrowings from banks and other financial institutions, current     | 192,250        | 192,250        |                |                | 192,250        | 192,250        |
| <b>Total Borrowings, current</b>                                    | <b>192,250</b> | <b>192,250</b> |                |                | <b>192,250</b> | <b>192,250</b> |
| <b>TRADE AND OTHER CURRENT PAYABLES</b>                             |                |                |                |                |                |                |
| Accounts payable                                                    | 46,929         | 29,829         | 186,531        | 58,813         | 64,165         | 33,203         |
| Payables to related parties                                         | 2,019          | 2,497          | 1,213          | 51,033         | 4,778          | 5,300          |
| <b>ACCRUALS AND DEFERRED INCOME</b>                                 |                |                |                |                |                |                |
| Accruals                                                            | 61,958         | 54,232         | 65,719         | 56,387         | 43,982         | 40,707         |
| <b>Total accruals and deferred income</b>                           | <b>61,958</b>  | <b>54,232</b>  | <b>65,719</b>  | <b>56,387</b>  | <b>43,982</b>  | <b>40,707</b>  |
| Other payables                                                      | 23,808         | 20,716         | 23,673         | 23,362         | 31,811         | 28,890         |
| <b>Total trade and other current payables</b>                       | <b>134,714</b> | <b>107,274</b> | <b>277,136</b> | <b>189,595</b> | <b>144,736</b> | <b>108,100</b> |
| <b>PROVISIONS FOR EMPLOYEE BENEFITS, CURRENT</b>                    |                |                |                |                |                |                |